



Paperwork Checklist

Gather the following pieces of paperwork together before you sit down to complete the iMoneyManager. Tick the box when you have the paperwork and keep everything in order. It will save you a lot of time when filling it out.

Income	Tick
Pay slip	
Benefits	
Pension	
Other income	
Assets	
Recent property Valuation	
Recent vehicle valuation	
Savings statements	
Expenses	
Rent/Mortgage	
Insurances (Car, Home)	
Utility Bills (Elec, Gas, Water)	
Telephone Internet Mobile bills	
TV licence monthly cost	
Travel costs	
Average monthly shopping bill	
Childcare Costs	
Dental or prescriptions	
Pet Costs	
Household maintenance/repairs	
Study/Course costs	
Debts	
Credit card statements	
Loan Statements	
Creditor Correspondence	
Collection Agent Letters	